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 香港交易及結算所有限公司、香港聯合交易所有限公司及香港中央結算有限公司對本批准及接納表格的內容概不負責，對其準確性或完整性亦不發表任何聲明，並明確表示，概不對因本批准及接納表格全部或部分內容而產生或因倚賴該等內容而引致的任何損失承擔任何責任。  
 Unless the context otherwise requires, terms used in this Form of Approval and Acceptance shall bear the same meanings as those defined in the composite offer document dated 12 August 2021 (the "Composite Document") jointly issued by Flourish Harmony Holdings Company Limited and Kerry Logistics Network Limited.  
 除文義另有所指外，本批准及接納表格所用詞彙與Flourish Harmony Holdings Company Limited及嘉里物流聯網有限公司於2021年8月12日聯合刊發的綜合要約（「綜合文件」）所界定者具有相同涵義。

To be completed in all respects except the sections marked "Do not complete"  
 除註明「毋須填寫」的部分外，每項均須填寫

FORM OF APPROVAL AND ACCEPTANCE  
 批准及接納表格



Kerry Logistics  
 Network Limited  
 嘉里物流聯網有限公司  
 (Incorporated in the British Virgin Islands and continued into Bermuda as an exempted company with limited liability)  
 (於英屬維爾京群島註冊成立並於百慕達存續之獲豁免有限責任公司)  
 (Stock Code: 636)  
 (股份代號: 636)

Share Registrar in Hong Kong:  
 Tricor Investor Services Limited  
 Level 54, Hopewell Centre  
 183 Queen's Road East, Hong Kong

於香港的股份過戶登記處：  
 卓佳證券登記有限公司  
 香港皇后大道東183號  
 合和中心54樓

VOLUNTARY PARTIAL CASH OFFER BY J.P. MORGAN ON BEHALF OF THE OFFEROR TO ACQUIRE 931,209,117 SHARES IN THE SHARE CAPITAL OF THE COMPANY  
 J.P. Morgan代表要約人提出自願性部分現金要約，藉以收購本公司股本中的931,209,117股股份

TO APPROVE THE PARTIAL OFFER  
 批准部分要約

Box A 甲欄

To approve the Partial Offer, please put a tick "✓" here 批准部分要約，請在此填上「✓」號			Number of Shares in respect of which the Partial Offer is approved 批准部分要約涉及之股份數目 (If you wish to approve the Partial Offer in respect of ALL of the Shares held by you, please put down "ALL" below 如閣下欲就閣下所持有之所有股份批准部分要約，請在下面填上「全部」) <b>8,888</b> Shares (股)
QUALIFYING SHAREHOLDER name(s) and address in full 合資格股東全名及完整地址 (EITHER TYPE-WRITTEN OR WRITTEN IN BLOCK CAPITALS) (請用打字機或以正楷填寫)	Family name(s) or company name(s) 姓氏或公司名稱 <b>Name or Company Name 股東全名或公司名稱</b>	Forename(s) 名字	
	Telephone number 電話號碼 <b>2980-XXXX</b>	Registered address 登記地址 <b>Full Address 完整地址</b>	

TO ACCEPT THE PARTIAL OFFER  
 接納部分要約

Box B 乙欄

FOR THE CONSIDERATION stated below the "Transferor(s)" named below hereby transfer(s) to the "Transferee" named below the Share(s) held by the Transferor(s) specified below subject to the terms and conditions contained herein and in the accompanying Composite Document.  
 根據本表格及隨附的綜合文件所載條款及條件，下列「轉讓人」現按下列代價，將以下註明轉讓人所持有的股份轉讓予下列「承讓人」。

Number of Shares tendered for acceptance 閣下擬呈接納的股份數目	(If you wish to tender ALL of the Shares held by you for acceptance of the Partial Offer, please put down "ALL" below 如閣下欲就閣下所持有之所有股份呈接納部分要約，請在下面填上「全部」) <b>8,888</b> Shares (股)
Share certificate number(s) 股票編號	<b>XXXXXX</b>
TRANSFEROR(S) name(s) and address(es) in full 轉讓人全名及地址 (EITHER TYPE-WRITTEN OR WRITTEN IN BLOCK CAPITALS) (請用打字機或以正楷填寫)	Family name(s) or company name(s) 姓氏或公司名稱 <b>Name or Company Name 股東全名或公司名稱</b>
	Forename(s) 名字
	Telephone number 電話號碼 <b>2980-XXXX</b>
	Registered address 登記地址 <b>Full Address 完整地址</b>
CONSIDERATION 代價	HK\$18.80 in cash for each Share tendered for acceptance 以現金每股港幣18.80元呈接納股份
TRANSFEREE 承讓人	Name名稱： Correspondence address： 通訊地址： Occupation職業： Flourish Harmony Holdings Company Limited TK Chuangzhi Tiandi Building, Keji South 1st Road, Nanshan District, Shenzhen, Guangdong Province, People's Republic of China 廣東省深圳市南山區科技南一路創智天地大廈 Corporation法團
SIGNED by the parties to this transfer, this <b>Date 日期</b> day of _____, 2021由轉讓雙方於2021年_____月_____日簽署	

Note: Please refer to the section headed "HOW TO COMPLETE THIS FORM OF APPROVAL AND ACCEPTANCE" on the second page of this Form of Approval and Acceptance for further instructions for filling in Box A and Box B of this Form of Approval and Acceptance.  
 附註：有關填寫本批准及接納表格中甲欄及乙欄之進一步指示，請查閱本批准及接納表格之第三頁題為「如何填寫本批准及接納表格」一節。  
 Subject to the Partial Offer becoming unconditional in all respects, the total number of Shares taken up by the Offeror from you will be determined by the total number of Shares tendered for acceptance in accordance with the formula set out in the Composite Document. Fractions of Shares will not be taken up under the Partial Offer. The number of Shares to be taken up from you by the Offeror in respect of your acceptance will be rounded up or down to the nearest whole number at the discretion of the Offeror.  
 待部分要約在各方面成為無條件後，要約人自閣下承購之股份總數將就呈接納之股份總數按載於綜合要約文件之公式釐定。股份的分數將不會根據部分要約獲得承購。要約人就閣下之接納將向閣下承購的股份數目，將由要約人決定向上或向下湊至最近之整數。  
 If you have voted to approve the Partial Offer in Box A and/or accepted the Partial Offer in Box B of this Form of Approval and Acceptance, please SIGN BELOW ONCE in the capacity as Qualifying Shareholder to approve the Partial Offer and/or as the Transferor to accept the Partial Offer (as the case may be).  
 倘若閣下於本批准及接納表格中甲欄批准部分要約及/或乙欄接納部分要約，請於下文簽署一次，以作為合資格股東批准部分要約及/或作為轉讓人接納部分要約（視情況而定）。  
 倘閣下接納部分要約，閣下應在另一名並非聯名持有人之18歲或以上人士之見證下簽署，而該人士亦須如下所示簽署及填寫其姓名、地址及職業。所有聯名持有人均須簽署。

Signed by the Transferor(s) in the presence of:  
 轉讓人在下列見證人見證下簽署：

Signature of Witness 見證人簽署 **Witness Signature 見證人簽署**

Name of Witness 見證人姓名 **Witness Name 見證人姓名**

Address of Witness 見證人地址 **Witness Address 見證人地址**

Occupation of Witness 見證人職業 **Witness Occupation 見證人職業**

**Shareholder(s) Signature(s) 股東簽署**

ALL JOINT HOLDERS  
 MUST SIGN HERE  
 所有聯名持有人  
 均須於本欄簽署

Signature(s) of Qualifying Shareholder/Transferor  
 Company chop, if applicable  
 合資格股東/轉讓人簽署  
 公司印鑑 (如適用)

Signed by or on behalf of the Transferee in the presence of: 承讓人或代表承讓人在下列見證人見證下簽署：	For and on behalf of 代表 Flourish Harmony Holdings Company Limited
Signature of Witness 見證人簽署	
Name of Witness 見證人姓名	
Address of Witness 見證人地址	
Occupation of Witness 見證人職業	
Date of Transfer 轉讓日期	Authorized Signatory(ies): 授權簽署人： Signature of Transferee 承讓人簽署

**THIS FORM OF APPROVAL AND ACCEPTANCE IS IMPORTANT AND REQUIRES YOUR IMMEDIATE ATTENTION.**

If you are in any doubt as to any aspect of this Form of Approval and Acceptance or as to the action to be taken, you should consult your licensed securities dealer or registered institution in securities, bank manager, solicitor, professional accountant or other professional adviser. If you have sold or otherwise transferred all your Shares, you should at once hand this Form of Approval and Acceptance and the accompanying Composite Document to the purchaser(s) or transferee(s) or to the bank, licensed securities dealer or registered institution in securities, or other agent through whom the sale or transfer was effected for transmission to the purchaser(s) or transferee(s).

The ability of Overseas Shareholders who are citizens, residents or nationals of jurisdictions outside of Hong Kong to participate in the Partial Offer may be subject to the laws and regulations of the relevant jurisdictions. Such Overseas Shareholders may be prohibited from participating in the Partial Offer. It is the responsibility of each such Overseas Shareholder who wishes to accept the Partial Offer to satisfy himself/herself/itself as to the full observance of the laws and regulations of the relevant jurisdiction in connection therewith, including obtaining any governmental, exchange control or other consents, or filing and registrations which may be required to comply with all necessary formalities or legal or regulatory requirements and the payment of any transfer or other taxes due from such Overseas Shareholder in such relevant jurisdictions.

Any acceptance of the Partial Offer by any Shareholder will be deemed to constitute a representation and warranty from such Shareholder to the Offeror that (i) all local laws and requirements in connection with such acceptance have been complied with and (ii) the Partial Offer can be accepted by such Shareholder lawfully under the laws and regulations of the relevant jurisdiction and such acceptance shall be valid and binding in accordance with all applicable laws and regulations. Shareholders should consult their professional advisers if in doubt.

This Form of Approval and Acceptance should be read in conjunction with the Composite Document.

The provisions contained in Appendix I to the Composite Document are incorporated into and form part of this Form of Approval and Acceptance.

**HOW TO COMPLETE THIS FORM OF APPROVAL AND ACCEPTANCE**

You should read the Composite Document before completing this form.

**For Shareholders who wish to approve and accept the Partial Offer, they are reminded to complete both Box A and Box B of this Form of Approval and Acceptance.**

Whether you accept the Partial Offer or not, you may approve the Partial Offer by completing Box A in this Form of Approval and Acceptance and return it to the Share Registrar. For the purpose of such approval, each Share, fully paid up, shall be entitled to ONE vote only. Multiple votes in respect of the same Share will not be taken into account in counting the approval of the Partial Offer. Only ONE vote for each Share may be cast. If you put a tick in Box A "✓" to indicate your approval of the Partial Offer but no number of Shares in respect of such approval is specified or any other information in Box A of this Form of Approval and Acceptance is, in the Offeror's view, missing, incomplete or erroneous, the approval of the Partial Offer will not be considered as valid until the number of Shares in respect of such approval is specified and/or such missing, incomplete or erroneous information has been completed and rectified in this Form of Approval and Acceptance. You may approve the Partial Offer in respect of the total number of Shares you hold even though you do not intend to accept the Partial Offer and/or the number of Shares voted may be more than the number of Shares tendered for acceptance.

Irrespective of the above, you may specify the number of Shares in respect of which you tender for acceptance of the Partial Offer. If no number of Shares in respect of such acceptance is specified or any other information in Box B of this Form of Approval and Acceptance is, in the Offeror's view, missing, incomplete or erroneous, the acceptance of the Partial Offer will not be considered as valid until the number of Shares in respect of such acceptance is specified and/or such missing, incomplete or erroneous information has been completed and rectified in this Form of Approval and Acceptance. Where reasonably practicable, the incomplete Form of Approval and Acceptance will be returned to you for correction and resubmission. Any corrected Form of Approval and Acceptance must be resubmitted and received by the Share Registrar by not later than 4:00 p.m. on the Final Closing Date.

To accept the Partial Offer made by J.P. Morgan for and on behalf of the Offeror to acquire your Shares, you should duly complete and sign this Form of Approval and Acceptance and forward this entire form, together with the Share certificate(s), transfer receipt(s) and/or any other document(s) of title (and/or any satisfactory indemnity or indemnities required in respect thereof) (if applicable) for not less than the number of Shares in respect of which you wish to accept the Partial Offer, by post or by hand to the Share Registrar at Level 54, Hopewell Centre, 183 Queen's Road East, Hong Kong in an envelope marked "Kerry Logistics Network Limited – Partial Offer" as soon as possible after receipt of this Form of Approval and Acceptance but in any event no later than 4:00 p.m. (Hong Kong time) on Thursday, 2 September 2021 (being the First Closing Date) or such later time and/or date as the Offeror may, subject to the Takeovers Code, decide and announce and the Executive may approve. Unless the Partial Offer is extended or revised in accordance with the Takeovers Code, no Form of Approval and Acceptance received after the Final Closing Date will be accepted.

**If you require any assistance in completing this Form of Approval and Acceptance or have any enquiries regarding the procedures for tendering and settlement or any other similar aspect of the Partial Offer, please contact the Share Registrar at Level 54, Hopewell Centre, 183 Queen's Road East, Hong Kong or at its hotline at (852) 2980-1333.**

**FORM OF APPROVAL AND ACCEPTANCE IN RESPECT OF THE PARTIAL OFFER**

To: **The Offeror Parent, the Offeror and J.P. Morgan**

To: **The Company and the Share Registrar**

1. My/Our execution of this Form of Approval and Acceptance (whether or not such form is dated) shall also be binding on my/our personal representatives, heirs, successors and assignees, and shall constitute:

- my/our approval of the Partial Offer made by J.P. Morgan for and on behalf of the Offeror in respect of the number of Shares inserted in Box A of this Form of Approval and Acceptance held by me/us and/or my/our acceptance of the Partial Offer made by J.P. Morgan for and on behalf of the Offeror and subject to the terms set out or referred to in the Composite Document and this Form of Approval and Acceptance in respect of the number of Shares specified in Box B of this Form of Approval and Acceptance held by me/us (in accordance with the formula set out in the Composite Document), and such approval and/or acceptance shall be irrevocable except, in the case of acceptance of the Partial Offer, in compliance with Rule 17 of the Takeovers Code or in the circumstances that the Executive requires that Accepting Shareholders be granted a right to withdraw in accordance with Rule 19.2 of the Takeovers Code;
- my/our irrevocable instruction and authority to each of the Offeror Parent, the Offeror and J.P. Morgan or their respective agent(s) to send a cheque marked "Not negotiating – account payee only" drawn in my/our favour for the cash consideration to which I/we shall have become entitled under the terms of the Partial Offer (taking into account any scaling down of my/our acceptance, stamp duty and, if applicable, the fees payable to the Share Registrar in respect of lost or unavailable Share certificates) by ordinary post at my/our own risk to the person and the address stated below or, if no name and address is stated below, to me or the first-named of us (in the case of joint registered Shareholders) at the registered address shown in the Register as soon as possible but in any event within 7 Business Days following the Final Closing Date; and to send (if applicable) any Share certificate(s), transfer receipt(s) and/or any other document(s) of title (and/or any satisfactory indemnity or indemnities required in respect thereof) (if applicable) for Shares not taken up by the Offeror by ordinary post at my/our own risk to the person and the address stated below or, if no name and address is stated below, to me or the first-named of us (in the case of joint registered Shareholders) at the registered address shown in the Register as soon as possible but in any event within ten days following the Final Closing Date;  
*(Insert name and address of the person to whom the cheque should be sent (if different from the registered Shareholder or the first-named of joint registered Shareholders))*

Name: (in block capitals) \_\_\_\_\_

Address: (in block capitals) \_\_\_\_\_

- my/our irrevocable instruction and authority to each of the Offeror Parent, the Offeror, J.P. Morgan, the Share Registrar and/or such person or persons as any of them may direct for the purpose, on my/our behalf, to date this document and to make and execute the contract note as required by Section 19(1) of the Stamp Duty Ordinance (Chapter 117 of the Laws of Hong Kong) to be made and executed by me/us as the seller(s) of the Share(s) to be sold by me/us under the Partial Offer and to cause the same to be stamped and to cause an endorsement to be made on this Form of Approval and Acceptance, or cause a stamp certificate to be issued in respect of this Form of Approval and Acceptance, in accordance with the provisions of that Ordinance;
  - my/our irrevocable instruction and authority to each of the Offeror Parent, the Offeror, J.P. Morgan and/or such person or persons as any of them may direct to complete, amend and execute any document on my/our behalf in connection with my/our acceptance of the Partial Offer and to do any other acts or things as may in the opinion of the Offeror Parent, the Offeror, J.P. Morgan and/or such person or persons as any of them be necessary, expedient or desirable for the purpose of vesting in the Offeror and/or such person or persons as it may direct my/our Share(s) accepted under the Partial Offer;
  - my/our understanding that my/our execution of this Form of Approval and Acceptance shall be deemed to constitute approval and/or acceptance of the Partial Offer on and subject to the terms set out or referred to in the Composite Document and this Form of Approval and Acceptance, including any revision of the terms of such Partial Offer, in the case of any revision, where the Partial Offer is revised and the consideration offered under such revised Partial Offer does not represent on such date (on such basis as J.P. Morgan on behalf of the Offeror may consider appropriate) a reduction in the value of the Partial Offer in its original or any previously extended or revised form(s). Also my/our instruction and authority to each of the Offeror Parent, the Offeror, J.P. Morgan and/or the Share Registrar or their respective agent(s) or such person(s) as any of them may direct for the purpose, to accept any such extended or revised Partial Offer on my/our behalf and to execute on my/our behalf and in my/our name all such further documents (if any) as may be required to give effect to such acceptance;
  - my/our undertaking to execute such further documents and to do such acts and things by way of further assurance as may be necessary or desirable to transfer my/our Share(s) accepted under the Partial Offer to the Offeror or such person or persons as it may direct free from all liens, charges, options, claims, equities, adverse interests, third parties rights or Encumbrances whatsoever and together with all rights and benefits accruing or attaching thereto as at the Final Closing Date, including but not limited to (in the case of Shares) the right to receive all dividends, distributions and any return of capital, if any, which may be paid, made or declared, or agreed to be made or paid thereon or in respect thereof on or after the Final Closing Date, except that the Special Dividend and any FY2021 Interim Dividend will in any event be payable to such Shareholder (which, for the avoidance of doubt, excludes the Offeror), and/or to perfect any of the authorities expressed to be given hereunder;
  - my/our agreement to ratify and confirm each and every act or thing which may be done or effected by the Offeror Parent, the Offeror, J.P. Morgan and/or their respective agents or such person or persons as any of them may direct on the proper exercise of any powers and/or authorities contained herein; and
  - my/our irrevocable instruction and authority to the Offeror Parent, the Offeror, J.P. Morgan and/or their respective agent(s) to collect from the Share Registrar on my/our behalf the Share certificate(s) in respect of the Share(s) due to be issued to me/us in accordance with, and against surrender of, the enclosed transfer receipt(s) and/or other document(s) of title (and/or satisfactory indemnity or indemnities required in respect thereof) (if applicable), which has/have been duly signed by me/us, and to deliver the same to the Share Registrar and to authorise and instruct the Share Registrar to hold such Share certificate(s) subject to the terms and conditions of the Partial Offer as if it/they were Share certificate(s) delivered to the Share Registrar together with this Form of Approval and Acceptance.
2. I/We understand that acceptance of the Partial Offer by me/us will be deemed to constitute a warranty by me/us to the Offeror Parent, the Offeror and J.P. Morgan that (i) the number of Share(s) specified in this Form of Approval and Acceptance for the purpose of acceptance of the Partial Offer are fully paid and sold free from all Encumbrances whatsoever and together with all rights and benefits accruing or attaching to them as at the Final Closing Date, including but not limited to (in the case of Shares) the right to receive all dividends, distributions and any return of capital, if any, which may be paid, made or declared, or agreed to be made or paid thereon or in respect thereof on or after the Final Closing Date, except that the Special Dividend and any FY2021 Interim Dividend will in any event be payable to such Shareholder (which, for the avoidance of doubt, excludes the Offeror); and (ii) I/we have not taken or omitted to take any action which will or may result in the Offeror Parent, the Offeror or J.P. Morgan or any other person acting in breach of the legal or regulatory requirements of any jurisdiction in connection with the Partial Offer or my/our acceptance thereof, and am/are permitted under all applicable laws to receive and accept the Partial Offer, and any revision thereof, and that such acceptance is valid and binding on me/us in accordance with all applicable laws.
3. In the event that my/our acceptance is not valid, or is treated as invalid, in accordance with the terms of the Partial Offer, all instructions, authorisations and undertakings contained in paragraph 1 above shall cease in which event, I/we authorise and request the Offeror Parent, the Offeror, J.P. Morgan, the Share Registrar and/or such person or persons as any of them may direct to return to me/us my/our Share certificate(s) and/or transfer receipt(s) and/or other document(s) of title (and/or satisfactory indemnity or indemnities requested in respect thereof) (if applicable), together with this Form of Approval and Acceptance duly cancelled, by ordinary post at my/our own risk to the person named in paragraph 1(b) above or, if no name or address is stated, to me or the first-named of us (in the case of joint registered Shareholders) at the registered address shown in the Register.

*Note: Where I/we have sent one or more transfer receipt(s) and in the meantime the relevant Share certificate(s) has/have been collected by any of the Offeror Parent, the Offeror, J.P. Morgan and/or any of their agent(s) from the Company or the Share Registrar on my/our behalf, such Share certificate(s) in lieu of the transfer receipt(s) will be returned to me/us.*

- I/We enclose the relevant Share certificate(s), transfer receipt(s) and/or any other document(s) of title (and/or any satisfactory indemnity or indemnities required in respect thereof) (if applicable) for the whole or part of my/our holding of Share(s) which are to be held by the Offeror Parent, the Offeror, J.P. Morgan, the Share Registrar and/or such person or persons as any of them may direct on the terms and conditions of the Partial Offer. I/We understand that no acknowledgement of receipt of any Form(s) of Approval and Acceptance, Share certificate(s), transfer receipt(s) and/or any other document(s) of title (and/or any satisfactory indemnity or indemnities required in respect thereof) (if applicable) will be given. I/we further understand that all documents will be sent by ordinary post at my/our own risk.
- I/We represent and warrant to each of the Offeror Parent, the Offeror, J.P. Morgan, the Share Registrar and/or such person or persons as any of them may direct that I am/we are the registered Shareholder(s) of the number of Share(s) specified in this Form of Approval and Acceptance and I/we have the full, power and authority to tender, sell, assign or transfer my/our Share(s) (together with all rights accruing or attaching thereto) tendered for acceptance under the Partial Offer to the Offeror.
- It is the responsibility of each Overseas Shareholder to satisfy himself/herself/itself as to the full observance of the laws and regulations of the relevant jurisdiction in connection therewith, including obtaining any governmental, exchange control or other consents, or filing and registration and the payment of any transfer or other taxes due from such Overseas Shareholder in such relevant jurisdictions.
- Any acceptance of the Partial Offer by any Shareholder will be deemed to constitute a representation and warranty from such Shareholder to the Offeror Parent, the Offeror and J.P. Morgan that (i) all local laws and requirements in connection with such acceptance have been complied with; and (ii) the Partial Offer can be accepted by such Shareholder under the laws and regulations of the relevant jurisdiction and such acceptance shall be valid and binding in accordance with all applicable laws and regulations.
- I/We acknowledge that, save as expressly provided in the Composite Document and this Form of Approval and Acceptance, all acceptances, instructions, authorities and undertakings hereby given shall be irrevocable and unconditional.

本批准及接納表格乃重要文件，請即處理。

閣下如對本批准及接納表格之任何方面或應採取之行動有任何疑問，應諮詢閣下之持牌證券交易商或註冊證券機構、銀行經理、律師、專業會計師或其他專業顧問。閣下如已售出或以其他方式轉讓名下所有股份，應立即將本批准及接納表格及隨附之綜合文件送交買主或承讓人、持牌證券交易商或註冊證券機構，或經手買賣或轉讓之其他代理商，以便轉交買主或承讓人。

屬於香港以外司法權區之公民、居民或國民之海外股東參與部分要約之能力，可能須受相關司法權區之法律及規例所規限。有關之海外股東可能被禁止參與部分要約。有關之海外股東如欲接納部分要約，須各自有責任自行了解並全面遵守相關司法權區與此相關之法律及規例，包括取得任何政府、外匯管制或其他方面之同意、或進行存檔及登記以遵守所有必要手續或法律或規管規定，以及支付有關之海外股東於相關司法權區應付之任何轉讓或其他稅項。

凡任何股東接納之部分要約將視為構成該股東向要約人及作出聲明及保證(i)已遵守與該項接納有關之所有本地法律及規例及(ii)有關之股東根據相關司法權區之法律及規例可合法接納部分要約，而有關之接納根據所有適用法律及規例均屬有效及具法律約束力。如有任何疑問，股東應諮詢其專業顧問。

本批准及接納表格應與綜合文件一併閱讀。

綜合文件附錄一載有之條文已載入並構成本批准及接納表格之一部份。

#### 如何填寫本批准及接納表格

閣下務請細閱綜合文件後方填寫本表格。

股東如欲批准及接納部分要約，務請填妥批准及接納表格甲欄及乙欄。

不論閣下是否接納部分要約，閣下可透過填妥本批准及接納表格甲欄及交回股份過戶登記處以批准部分要約。就批准而言，每股股份僅享有一票投票權。於點算批准部分要約之票數時，涉及同一股份之重複投票將不予計算在內。每股股份僅享有一票投票權。倘閣下填上「✓」號表明閣下批准部分要約，但並無註明所涉及之股份數目或本批准及接納表格甲欄之任何其他資料(要約人認為)有遺漏、未填妥或有錯誤，則部分要約之批准將不會被視為有效，直至本批准及接納表格註明所涉及之股份數目及/或有關遺漏、未填妥或錯誤之資料經填妥及更正為止。即使閣下無意接納部分要約及/或已投票之股份數目可能超過就接納所提呈之股份數目，閣下仍可就此閣下所持有之股份總數批准部分要約。

無論上述情況如何，閣下可註明提呈接納部分要約之股份數目。倘並無註明有關該接納之股份數目或在批准及接納表格乙欄上之任何其他資料(要約人認為)有遺漏、未填妥或有錯誤，則部分要約之接納將不會被視為有效，直至批准及接納表格註明有關該接納之股份數目及/或有關遺漏、未填妥或錯誤之資料經填妥及更正為止。不完整的批准及接納表格將在合理可行的情況下被退還與閣下以供更正和重新提交。任何更正的批准及接納表格必須在不遲於最後截止日期下午4:00重新提交並由股份過戶登記處收到。

閣下如接納由J.P. Morgan代表要約人提出收購閣下的股份之部分要約，閣下應填妥及簽署本批准及接納表格，並將整份本表格連同不少於閣下欲接納部分要約之股份數目之股票、過戶收據及/或任何其他所有權文件(及/或任何其他所有權文件)及/或任何其他所有權文件(及/或任何其他所有權文件)之複本，於收到本批准及接納表格後盡快及無論如何不得遲於2021年9月2日(星期四)(即首個截止日期)下午四時正(香港時間)前或要約人根據收購守則可能決定及執行人員可能批准的其他較後時間及/或日期，以郵遞或專人送遞方式送交股份過戶登記處，地址為香港皇后大道東183號合和中心54樓，信封上面請註明「嘉里物流聯網有限公司一部分要約」。除非部分要約根據收購守則獲延期或修訂，否則於最後截止日期後收到之批准及接納表格將不獲受理。

閣下如對填妥本批准及接納表格需要任何協助或對部分要約之提呈及交收程序或任何其他類似方面有任何查詢，請聯絡股份過戶登記處，地址為香港皇后大道東183號合和中心54樓，或致電其熱線(852) 2980-1333。

#### 部分要約之批准及接納表格

致：要約人母公司、要約人及J.P. Morgan

致：本公司及股份過戶登記處

1. 本人/吾等一經簽署本批准及接納表格(不論該表格是否已註明日期)，本人/吾等之遺產代理人、承繼人、接任人及受讓人亦將受此約束，並構成：

- 本人/吾等就本人/吾等持有本批准及接納表格甲欄所註明之股份數目批准由J.P. Morgan代表要約人提出之部分要約及/或本人/吾等依據及受制於綜合要約文件及本批准及接納表格所載或所指條款，就本人/吾等持有本批准及接納表格乙欄所註明之股份數目接納由J.P. Morgan代表要約人提出之部分要約，(按載於綜合要約文件之公式)，此批准及/或接納不得撤回，惟倘接納部分要約，依據收購守則規則17或執行人員根據收購守則規則19.2要求賦予有關接納股東權利撤回則除外；
- 本人/吾等不可撤回地指示及授權要約人母公司、要約人及J.P. Morgan或彼等各自之代理，各自將本人/吾等根據部分要約之條款應收之現金代價以「不得轉讓—只准入抬頭人賬戶」方式劃線開出之支票(經計及本人/吾等之接納任何縮減部分、印花稅及(如適用)就遺失或未能出示股票而向股份過戶登記處應付之費用)及(如適用)未獲要約人承購之股份之任何股票、過戶收據及/或任何其他所有權文件(及/或任何其他就此所需並令人信納之一項或多項彌償保證)(如適用)，以普通郵遞方式盡快且無論如何於最後截止日期後之十日內寄至下文所列人士及地址，或下文如無填上姓名及地址，則寄至本人或(如屬聯名註冊股東)吾等之排名首位者在股東名冊所示之註冊地址，有關郵遞風險概由本人/吾等承擔；

(請在本欄填上應收取支票人士之姓名及地址(如與註冊股東或排名首位者之聯名註冊股東之姓名及地址不同))

姓名：(請用正楷填寫) \_\_\_\_\_

地址：(請用正楷填寫) \_\_\_\_\_

- 本人/吾等不可撤回地指示及授權要約人母公司、要約人、J.P. Morgan、股份過戶登記處及/或彼等任何一方可就此指定之一名或多名有關人士，各自代表本人/吾等於此文件填上日期，以及訂立及簽立按香港法例第117章《印花稅條例》第19(1)條規定本人/吾等作為根據部分要約出售股份之賣方而須訂立及簽立之成交單據，並按該條例之規定安排該單據加蓋印花及安排在本批准及接納表格背書證明；
- 本人/吾等不可撤回地指示及授權要約人母公司、要約人、J.P. Morgan及/或彼等任何一方可能指定之一名或多名有關人士，各自代表本人/吾等填妥、修訂及簽署任何有關本人/吾等接納部分要約之文件，以及辦理任何要約人母公司、要約人、J.P. Morgan及/或彼等任何一方可能指定之一名或多名有關人士認為可能屬必要、權宜或適宜的任何其他行動或事宜，以將本人/吾等根據部分要約而提呈接納之股份，歸屬於要約人及/或其可能指定之一名或多名有關人士；
- 本人/吾等明白本人/吾等簽署本批准及接納表格即被視為根據及遵守綜合文件及本批准及接納表格所載或所指之條款(包括該部分要約之條款之任何修訂)構成批准及/或接納部分要約，而就任何延長或修訂而言，指部分要約經修訂而該經修訂部分要約之價值在該日(按J.P. Morgan(代表要約人)認為適當之基準)較原訂或任何原先經修訂形式之價值減少。同時，本人/吾等指示及授權要約人母公司、要約人、J.P. Morgan及/或股份過戶登記處或彼等各自之代理，或彼等任何一方可能就此指定之人士，各自代表本人/吾等接納任何此等延長或修訂之部分要約及代表本人/吾等以本人/吾等之名義簽署所有該等進一步文件(如有)以使此項接納有效；
- 本人/吾等承諾於必需或合宜時簽署該等進一步文件及以進一步保證之形式作出該等行動及事宜，將本人/吾等根據部分要約提呈接納之股份轉讓予要約人或其可能指定之一名或多名有關人士，而不附帶一切留置權、押記、選擇權、申索權、衡平權、不利權益、第三方權利及任何產權負擔，並連同該等股份或購股權所附帶之一切權利及利益一併出售，包括但不限於(就股份而言)收取所有股息、分派及任何資本回報(如有)可能於最後截止日期或之後派付、作出或宣派，或同意作出或派付，惟特別股息及任何2021財政年度中期股息無論如何將會向有關股東(為免生疑問，其不包括要約人)派付，及/或完備據此明確獲授予的任何授權；
- 本人/吾等同意追認及確認要約人母公司、要約人、J.P. Morgan及/或彼等各自之代理或彼等任何一方可能指定之有關人士於適當行使本批准及接納表格所載任何權力及/或授權時可能作出或進行之各種行動或事宜；及
- 本人/吾等不可撤回地指示及授權要約人母公司、要約人、J.P. Morgan及/或彼等各自之代理，代表本人/吾等憑藉交回經本人/吾等正式簽署之隨附過戶收據及/或其他所有權文件(及/或任何其他就此所需並令人信納之一項或多項彌償保證)(如適用)而從股份過戶登記處領取就股份將發行予本人/吾等之股票，並將有關股票送交股份過戶登記處，且授權及指示股份過戶登記處根據部分要約之條款及條件持有該(等)股票，猶如該(等)股票已連同本批准及接納表格一併送交股份過戶登記處。

2. 本人/吾等明白本人/吾等接納部分要約，將被視為構成本人/吾等向要約人母公司、要約人及J.P. Morgan保證(i)本批准及接納表格所註明之股份數目已繳足股款及將不附帶任何產權負擔，並連同該等股份於最後截止日期所附帶之一切權利及利益一併出售，包括但不限於(就股份而言)收取所有股息、分派及任何資本回報(如有)的權利，該等股息、分派及任何資本回報(如有)可能於最後截止日期或之後派付、作出或宣派，或同意作出或派付，惟特別股息及任何2021財政年度中期股息無論如何將會向有關股東(為免生疑問，其不包括要約人)派付；及(ii)本人/吾等並無採取或不採取任何行動而將或可能致使要約人母公司、要約人或J.P. Morgan或任何其他人士違反任何司法權區與部分要約或其接納有關之法律或監管規定，且本人/吾等根據所有適用法例獲准收取及接納部分要約(及其任何修訂)，而根據所有適用法例，該接納為有效及對本人/吾等具有約束力。

3. 倘根據部分要約之條款，本人/吾等之接納無效或被視為無效，則上文第1段所載一切指示、授權及承諾均告終止，在此情況下，本人/吾等授權並要求要約人母公司、要約人、J.P. Morgan、股份過戶登記處及/或彼等任何一方可能指定之一名或多名人士，向本人/吾等退還本人/吾等之股票及/或過戶收據及/或其他所有權文件(及/或任何其他就此所需並令人信納之一項或多項彌償保證)(如適用)，並連同已正式註銷之本批准及接納表格，一併以普通郵遞方式郵寄予上文第1(b)段所列之人士，或如無列明姓名和地址，則為本人或(如屬聯名註冊股東)吾等當中之名列首位者在股東名冊所示之註冊地址，郵遞風險概由本人/吾等承擔。

附註：倘本人/吾等交回一份或以上過戶收據，而同時要約人母公司、要約人、J.P. Morgan及/或彼等之任何代理人已代表本人/吾等向本公司或股份過戶登記處領取相關之股票，則該等股票而非過戶收據將退還予本人/吾等。

4. 本人/吾等茲附上將由要約人母公司、要約人、J.P. Morgan、股份過戶登記處及/或彼等任何一方可能指定之一名或多名人士根據部分要約條款及條件持有之本人/吾等全部或部分股份之相關股票、過戶收據及/或任何其他所有權文件(及/或任何其他就此所需並令人信納之一項或多項彌償保證)(如適用)。本人/吾等明白任何交回之批准及接納表格、股票、過戶收據及/或任何其他所有權文件(及/或任何其他就此所需並令人信納之一項或多項彌償保證)(如適用)概不獲發收據。本人/吾等亦了解所有文件將以普通郵遞方式寄發，郵遞風險概由本人/吾等自行承擔。

5. 本人/吾等向要約人母公司、要約人、J.P. Morgan、股份過戶登記處及/或彼等任何一方可能指定之一名或多名人士各自作出聲明及保證，本人/吾等為本批准及接納表格所註明之股份數目之註冊股東，而本人/吾等具有十足權力及授權，以接納部分要約之方式向要約人提呈、出售、轉讓或轉移本人/吾等之股份(連同其所累算或附帶之一切權利)。

6. 海外股東各自有責任自行了解並全面遵守相關司法權區與此相關之法律或規例，包括取得任何政府、外匯管制或其他方面之同意、或進行存檔及登記，以及支付有關之海外股東於相關司法權區應付之任何轉讓或其他稅項。

7. 凡任何海外股東接納之部分要約將視為構成該海外股東向要約人母公司、要約人及J.P. Morgan作出聲明及保證(i)已遵守與該項接納有關之所有本地法律及規例及(ii)有關之海外股東根據相關司法權區之法律及規例可接納部分要約，而有關之接納根據所有適用法律及規例均屬有效及具法律約束力。

8. 本人/吾等確認，除綜合文件及本批准及接納表格明文規定者外，據此作出之所有接納、指示、授權及承諾均屬不可撤回及無條件。



### Personal Information Collection Statements

This personal information collection statement informs you of the policies and practices of the Offeror Parent, the Offeror, J.P. Morgan, the Company and the Share Registrar and in relation to personal data and the Personal Data (Privacy) Ordinance (Chapter 486 of the Laws of Hong Kong) (the "Ordinance") and, to the extent applicable to Overseas Shareholders in the European Union, the General Data Protection Regulation (Regulation (EU) 2016/679) (the "GDPR").

#### 1. Reasons for the collection of your personal data

In approving and/or accepting the Partial Offer for your Share(s), you must provide the personal data requested. Failure to supply the requested data may result in the processing of your approval and/or acceptance being invalidated, rejected or delayed. It may also prevent or delay the despatch of the consideration to which you are entitled under the Partial Offer. The processing of your personal data for the purposes summarised below is necessary for the performance of the approval and acceptance of the Partial Offer.

#### 2. Purposes

The personal data which you provide on this Form of Approval and Acceptance may be used, held and/or stored (by whatever means) for the following purposes:

- processing your approval, acceptance and verification or compliance with the terms and application procedures set out in this Form of Approval and Acceptance and the Composite Document;
- registering transfers of the Share(s) out of your name;
- maintaining or updating the relevant register of holders of the Shares;
- conducting or assisting to conduct signature verifications, and any other verification or exchange of information;
- distributing communications from the Offeror Parent, the Offeror, the Company, its agents such as financial advisers, and/or the Share Registrar;
- compiling statistical information and Shareholder profiles;
- establishing benefit entitlements of the Shareholders;
- disclosing relevant information to facilitate claims on entitlements;
- making disclosures as required by laws, rules or regulations (whether statutory or otherwise);
- any other purpose in connection with the business of the Offeror Parent, the Offeror or the Company; and
- any other incidental or associated purposes relating to the above and other purpose to which the Shareholders may from time to time agree to or be informed of.

We will keep your information only for as long as necessary depending on the purpose for which it was provided. This will depend on the progress of the Partial Offer, obligations under applicable law and any other communications with you which require continued processing of your personal data.

#### 3. Transfer of personal data

The personal data provided in this Form of Approval and Acceptance will be kept confidential but the Offeror Parent, the Offeror, J.P. Morgan, the Company and/or the Share Registrar may, to the extent necessary for achieving the purposes above or any of them, make such enquiries as they consider necessary to confirm the accuracy of the personal data and, in particular, they may disclose, obtain, transfer (whether within or outside Hong Kong) such personal data to, from or with any and all of the following persons and entities:

- the Offeror Parent, the Offeror, J.P. Morgan, the Company, any of their agents and/or advisers and the Share Registrar;
- any agents, contractors or third party service providers who offer administrative, telecommunications, computer, payment or other services to the Offeror Parent, the Offeror, J.P. Morgan, the Company and/or the Share Registrar, in connection with the operation of their businesses;
- any regulatory or governmental bodies;
- any other persons or institutions with which you have or propose to have dealings, such as your bankers, solicitors, accountants or licensed securities dealers or registered institutions in securities; and
- any other persons or institutions whom the Offeror Parent, the Offeror, J.P. Morgan, the Company and/or the Share Registrar consider(s) to be necessary or desirable in the circumstances.

#### 4. Access and correction of personal data

The Ordinance and, to the extent applicable, the GDPR provides you with rights to ascertain whether the Offeror Parent, the Offeror, J.P. Morgan, the Company and/or the Share Registrar holds your personal data, to obtain a copy of that data, and to correct any data that is incorrect. In accordance with the Ordinance or, to the extent applicable, the GDPR, the Offeror Parent, the Offeror, J.P. Morgan, the Company and/or the Share Registrar has/have the right to charge a reasonable fee for the processing of any data access request (save to the extent that the GDPR applies, unless your request is clearly unfounded or excessive). All requests for access to data or correction of data or for information regarding policies and practices and the kinds of data held should be addressed to the Offeror Parent, the Offeror, J.P. Morgan, the Company or the Share Registrar (as the case may be). In addition, if the GDPR applies, you may request the erasure of your personal data (subject to certain limitations), the restriction of processing of personal data and the transfer of your personal data to another party in a machine-readable, commonly used and structured format.

If you wish to request further information about any of the above rights, or if you are unhappy with how personal data is handled, please contact the Offeror Parent, the Offeror, J.P. Morgan or the Share Registrar (as the case may be). If you are located in the European Union and are not satisfied with the response to your complaint or believe the processing of your personal data does not comply with the GDPR, you can make a complaint to the relevant supervisory authority.

**BY SIGNING THIS FORM OF APPROVAL AND ACCEPTANCE, YOU AGREE TO ALL OF THE ABOVE.**

## 個人資料

### 個人資料收集聲明

本個人資料收集聲明旨在知會閣下有關要約人母公司、要約人、J.P. Morgan、本公司及股份過戶登記處及有關個人資料及香港法例第486章《個人資料(私隱)條例》(「條例」)及在適用的範圍內就歐盟海外股東而言一般資料保護條例(法規(歐盟)第2016/679號(「一般資料保護條例」))之政策及慣例。

#### 1. 收集閣下個人資料之原因

就閣下之股份批准及/或接納部分要約時，閣下須提供所需之個人資料。倘未能提供所需資料，可能導致閣下之批准及/或接納在處理時變成無效、遭拒絕受理或受到延誤。同時亦可能妨礙或延遲寄發閣下根據部分要約應得之代價。就以下概述之用途使用閣下之個人資料對批准及接納部分要約而言實屬必要。

#### 2. 用途

閣下於本批准及接納表格提供之個人資料可能使用、持有及/或保存(以任何方式)作下列用途：

- 處理閣下之批准、接納及核實或遵循本批准及接納表格及綜合文件載列之條款及申請手續；
- 登記以閣下名義進行之股份轉讓；
- 存置或更新股份之相關持有人名冊；
- 核實或協助核實簽名，以及進行任何其他資料核實或交換；
- 分派來自要約人母公司、要約人、本公司、其代理(如財務顧問)及/或股份過戶登記處之通訊；
- 編製統計資料及股東資料；
- 確定股東之受益權利；
- 披露相關資料以便申索權益；
- 根據法律、規則或規例之要求(無論法定或其他規定)作出披露；
- 有關要約人母公司、要約人或本公司業務之任何其他用途；及
- 有關上文所述之任何其他附帶或關聯用途，以及股東可能不時同意或獲通知之其他用途。

我們將就所述之用途僅在必要時保留閣下之資料。這將取決於部分要約的進展、適用法律項下之義務以及與閣下的任何其他通訊，而當中需要繼續使用閣下的個人資料。

#### 3. 轉交個人資料

本批准及接納表格提供之個人資料將會保密，惟要約人母公司、要約人、J.P. Morgan及/或股份過戶登記處可作出彼等認為必需之查詢，以確認個人資料之準確性，並以達致上述或有關任何上述用途之範圍為限，尤其彼等可向或自下列任何及所有個人及實體披露、獲取或轉交(無論在香港境內或境外地區)該等個人資料：

- 要約人母公司、要約人、J.P. Morgan、本公司、彼等之任何代理及/或顧問以及股份過戶登記處；
- 為要約人母公司、要約人、J.P. Morgan、本公司及/或股份過戶登記處提供與其業務營運有關之行政、電訊、電腦、付款或其他服務之任何代理人、承包商或第三方服務供應商；
- 任何監管或政府機構；
- 與閣下進行或建議進行交易之任何其他人士或機構，例如閣下之銀行、律師、會計師或持牌證券交易商或註冊證券機構；及
- 要約人母公司、要約人、J.P. Morgan、本公司及/或股份過戶登記處認為必需或適當情況下之任何其他人士或機構。

#### 4. 查閱及更正個人資料

根據條例及(在適用範圍內)一般資料保護條例之規定，閣下有權確定要約人母公司、要約人、J.P. Morgan、本公司及/或股份過戶登記處是否持有閣下之個人資料、獲取該資料副本、以及更正任何錯誤資料。根據條例或(在適用範圍內)一般資料保護條例之規定，要約人母公司、要約人、J.P. Morgan、本公司及/或股份過戶登記處有權就辦理獲取任何查閱資料之要求收取合理費用(除受一般資料保護條例所限之外，則除非閣下之要求屬毫無根據或金額過多)。查閱資料或更正資料或查詢有關政策及措施及所持資料類別之所有要求，應向要約人母公司、要約人、J.P. Morgan、本公司或股份過戶登記處(視情況而定)提出。此外，如一般資料保護條例適用，閣下可要求刪除閣下的個人資料(須受若干限制)、限制使用個人資料以及將閣下的個人資料以機器可讀、常用及結構化之格式轉交至另一方。

如閣下欲進一步瞭解上述任何權利，或閣下不滿使用其個人資料的方式，請聯繫要約人母公司、要約人、J.P. Morgan或股份過戶登記處(視情況而定)。如閣下身處於歐盟且不滿對閣下投訴之回覆或認為閣下的個人資料的使用方式不符合一般資料保護條例，閣下可向相關監管機構作出投訴。

簽署本批准及接納表格後，即表示閣下同意上述各項。