

(I) The Partial Offer is subject to the fulfilment of conditions including but not limited to:

- **Approval of the Partial Offer; AND**
- **Valid acceptances of 336,706,623 Shares from public shareholders¹**

by 4:00 p.m. on or prior to the First Closing Date (2 Sep 2021 or such later time as the Offeror may decide and the SFC may approve).

(II) How to complete the Form

Options	Approve the Partial Offer ² (Box A)	Accept the Partial Offer (Box B)	Steps	Reference
1	✓		Fill in Box A of the Form of Approval and Acceptance, including (i) putting a tick “✓” in Box A, <u>and</u> (ii) specifying the number of shares for approval	https://www.kln.com/media/cstkvrr/kln-partial-cash-offer-sample-form-of-approval-and-acceptance-ch.pdf
2		✓	Fill in Box B of the Form of Approval and Acceptance, <u>specifying the number of shares for acceptance</u>	
3	✓	✓	Fill in BOTH Box A and Box B of the Form of Approval and Acceptance by referring to the above steps to complete Box A & Box B	

Note:

1. Each Shareholder other than the Offeror or any parties acting, or presumed to be acting, in concert with it
2. For the avoidance of doubt, electing to approve the Partial Offer does not result in the Shareholders (who have only approved the Partial Offer) tendering its Shares into the Partial Offer. It only means such Shareholder approving the Partial Offer to be made by the Offeror. If the Partial Offer is not approved by Shareholders holding more than 50% of the Shares held by all public Shareholders, the Partial Offer will lapse even if Shareholders elect to accept the Partial Offer